

An Invitation to Attend The Annual General Assembly Meeting
of Invest Bank P.S.C (Public Joint Stock Company)

The Board of Directors of Invest Bank P.S.C. (**Bank**) is pleased to invite the shareholders of the Bank (the **Shareholders**) to attend remotely the Annual General Assembly Meeting (**AGM**) to be held in person at Invest Bank Head Office, 6th Floor, Al Nad Area, Al Qassimia, Emirate of Sharjah, United Arab Emirates, or remotely at 11:00 am on Monday 29th April 2024 to consider the following agenda:

1. Authorize the Chairman of the AGM to appoint the Meeting's Secretary and Vote Collector.
2. Review and approve the Board of Directors' report concerning the activities of the Bank and its financial position as of 31/12/2023.
3. Review and approve the report of External Auditors on the Bank's Financial Statements for the fiscal year ended on 31/12/2023.
4. Discuss and approve the Bank's Balance Sheet and profits and losses account for the fiscal year ended on 31/12/2023.
5. Absolve the members of the Board of Directors of the Bank from liability for their work during the fiscal year ended 31/12/2023 or to dismiss them and pursue them, as the case may be.
6. Absolve the External Auditors of the Bank from any liability for the fiscal year ended 31/12/2023 or to dismiss them and pursue them, as the case may be.
7. Informing/Updating the Shareholders that the required approvals by the official authorities relate to Bank's external auditors' appointment for the year of 2024 have been completed and seeking ratification.
8. Approval of the fees of the members of the Board of Directors for the year 2023 as per approved Remuneration/Fees Policy of Board of Directors.
9. Adopt/approve the appointment of Board Member, Excellency Mohamed Obaid Alshamsi appointed by the Board of Directors to fill the vacancy in the Board.

Notes:

1. Each shareholder who has the right to attend the General Assembly Meeting may delegate any other person other than a member of the Bank's Board of Directors, staff of the Bank, or securities brokerage companies, or its employees, to attend on his/her behalf as per a special written delegation. A delegated person for a number of shareholders shall not represent more than (5%) of the Bank's issued capital after gaining such delegations, persons lacking legal capacity or who are incompetent shall be represented by their legal representatives. (According to Clauses 1 and 2 of Article (40) of the Chairman of Authority Board of Directors', Decision no. (3/Chairman) of 2020 concerning the Approval of Joint Stock Companies Governance Guide issued by the Securities and Commodities Authority). For further clarification, you can view the clarifying declaration as published on Bank's electronic webpage and the disclosure on ADX website regarding the procedures for the approval of proxies.
2. A corporate shareholder may delegate one of his representatives or those in charge of its management according to the decision of his Board of Directors or those in his position to attend the General Assembly of the Bank and he has the authority as per the proxy text, vote on its decisions as per delegation resolution.

The respected Bank's Shareholders can communicate with the following Advocates and Legal Consultant as representatives in pursuance of attending the General Assembly Meeting:

- a. Lawyer Ms. Mai Alfalasi - Mobile No. 052-8566444 Email Address: mai_7607j@hotmail.com
- b. Lawyer Mr. Hassan Malalla Khalfan AlHammadi -Mobile No. 055-5999575. Email Address: majed_advocate@yahoo.com
- c. Lawyer Ms. Aysha Mohammed Omar Mohammed Albannai -Mobile No. 052-7775007. Email Address: aysha.omalbannai@thefirmdubai.com

The proxies shall be submitted to ADX or the Bank at least 5 days prior to the date of holding the General Assembly Meeting.

3. Shareholders who are registered on Friday, April 26, 2024 shall be entitled to attend, and vote, in person or to register and vote through the digital platform "SAHMI", at the General Assembly Meeting.
4. The General Assembly Meeting shall be held at Invest Bank P.S.C Head Quarter, 6th Floor in Al Nad Area, Al Qassimi in the Emirate of Sharjah, United Arab Emirates on the date and time stated on the invitation, by the attendance of Board of Directors, External Auditors, Secretary and Vote Collector, Shareholders and/or their representatives. Participation will be in person at the address set out above or remotely/electronically.
5. Shareholders can view any documents related to the general assembly through ADX's website www.adx.ae and the Bank's website www.investbank.ae.
6. Shareholders attending the meeting remotely can register and vote using ADX's digital platform "SAHMI". To enquire about the registration and voting procedure, please visit ADX's website www.adx.ae or contact toll free 800239.
7. The Meeting of the General Assembly is not valid unless registration, personally or electronically, of shareholders who own or represent by proxy no less than (50%) of the Bank's capital. If this quorum is not available at the first meeting, then the second meeting will be held on Monday, 06/05/2024 at the same time and place. The postponed meeting is considered valid regardless of the attendance rate of the registered shareholders.
8. In the event that the assembly's quorum was not formed, the proxies issued to attend the first meeting are considered valid and enforceable for the subsequent meeting unless explicitly cancelled by the concerned shareholder via notice addressed to the Bank at least two days before the aforementioned date.
9. The special resolutions of the GM shall be adopted by way of a resolution requiring the consent of shareholders representing at least three-quarters of the shares represented at the meeting.
10. You can view the Investors' Rights in the Securities Guide, available on the main page of the Securities and Commodities Authority's official website:
 - a. <https://www.sca.gov.ae/en/services/minority-investor-protection.aspx>